

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e
 B u i l d i n g C o m p l e x ,
 # 1 0 0 E . R o d r i g u e z
 J r . A v e . , C 5 R o a d ,
 B o . U g o n g , P a s i g
 C i t y 1 6 0 4 , M e t r o ,
 M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2
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 Month

3	1
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 Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6
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 Month

1 st	Tues
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 Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic Foreign

To be accomplished by SEC Personnel concerned

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 File Number

 LCU

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 Document I. D.

 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **01 August 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila**
Address of principal office
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1604
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 436,642,097

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation") on 25 July 2023, the Corporation reports that the Subscription Agreement between San Miguel Corporation ("SMC") and the Corporation was executed on 01 August 2023 covering the subscription by SMC of 443,600,000 shares out of the proposed increase in the authorized capital stock of the Corporation in cash at a subscription price of Php30.00 per share, or for a total subscription amount of Php13,308,000,000.00, to be paid in full by SMC to the Corporation within thirty (30) days from the date thereof.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 01 August 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano
Assistant Corporate Secretary